

# ADMISSION APPLICATION

Please complete ALL of the following information:

Date: \_\_\_\_\_

Applicant's Name: \_\_\_\_\_  
(Last) (First) (Middle)

Home Address: \_\_\_\_\_

Telephone # ( ) \_\_\_\_\_ Birthdate: \_\_\_\_\_ (State) Age: \_\_\_\_\_ Citizen: \_\_\_\_\_ (Zip Code) Sex: \_\_\_\_\_

Social Security: \_\_\_\_\_

Marital Status: Married \_\_\_\_\_ Single \_\_\_\_\_ Widowed \_\_\_\_\_ Divorced \_\_\_\_\_ Name of Spouse: \_\_\_\_\_

Number of Living Children: \_\_\_\_\_ Are you a Veteran: Yes \_\_\_\_\_ No \_\_\_\_\_

Religion: \_\_\_\_\_ Spouse a Veteran: Yes \_\_\_\_\_ No \_\_\_\_\_

Former Occupation: \_\_\_\_\_

Present location of Applicant if other than his/her home: \_\_\_\_\_

Most recent date of admission to hospital, Nursing Home, or rehabilitation center (if applicable) \_\_\_\_\_

Reason for admission to above: \_\_\_\_\_

Medicare Number \_\_\_\_\_ Part A \_\_\_\_\_ Effective Date \_\_\_\_\_

Medicare Number \_\_\_\_\_ Part B \_\_\_\_\_ Effective Date \_\_\_\_\_

Medicaid Number \_\_\_\_\_ Effective Date \_\_\_\_\_

Do you have long-term or supplemental insurance? \_\_\_\_\_ If yes, please describe: \_\_\_\_\_

Certificate # \_\_\_\_\_ Group # \_\_\_\_\_ Class/Type \_\_\_\_\_

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Other Medical Insurance: \_\_\_\_\_

Prescription Insurance: \_\_\_\_\_

Applicant's attending Physician: \_\_\_\_\_

Funeral Home: \_\_\_\_\_ Funeral prepaid: \_\_\_\_\_

Persons to be notified in case of an emergency:

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Address: \_\_\_\_\_ Telephone #: \_\_\_\_\_ Home

\_\_\_\_\_ Telephone #: \_\_\_\_\_ Business

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Address: \_\_\_\_\_ Telephone #: \_\_\_\_\_ Home

\_\_\_\_\_ Telephone #: \_\_\_\_\_ Business

## THIS IS A SMOKE FREE FACILITY

THIS FACILITY ACCEPTS ALL RESIDENTS WITHOUT REGARD TO RACE, CREED, COLOR, NATIONAL ORIGIN, HANDICAP, SEX, AGE, SPONSOR, MARITAL STATUS AND SEXUAL PREFERENCE

# APPLICATION FINANCIAL REPORT (ALL INFORMATION IS CONSIDERED CONFIDENTIAL)

Applicant's Name \_\_\_\_\_

Power of Attorney for Estate or person responsible for bill (trust officer, lawyer, family member)

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Monthly Income of Applicant:

Social Security or Disability \_\_\_\_\_

Pensions (Retirement, Railroad, Veterans) \_\_\_\_\_

Is income deposited directly into applicant's bank account? \_\_\_\_\_

If yes, specify account: \_\_\_\_\_

If not, how is income received? \_\_\_\_\_

Other Monthly Income (Example: Rental Income, Disability, etc) \_\_\_\_\_

Please explain: \_\_\_\_\_

Assets:

Savings Account (please provide copy of current bank statement)

Bank \_\_\_\_\_ Amount \$ \_\_\_\_\_

Bank \_\_\_\_\_ Amount \$ \_\_\_\_\_

Checking Account (please provide copy of current bank statement)

Bank \_\_\_\_\_ Amount \$ \_\_\_\_\_

Other (CD's, Money Market Fund, Living Trusts, Trusts): \_\_\_\_\_ Amount \$ \_\_\_\_\_

Type of Trust (i.e. Income only) \_\_\_\_\_

Stocks, Bonds \_\_\_\_\_ Amount \$ \_\_\_\_\_

Insurance Policies (Life or Medical) \_\_\_\_\_ Cash Value \$ \_\_\_\_\_

Real Estate \_\_\_\_\_

Liabilities \_\_\_\_\_

## AUTHORIZATION:

All financial information provided to this facility is complete and correct. I understand that this facility will verify my bank references and credit history, and I authorize this. I agree to notify the facility should there be any changes in the financial condition. I also understand this information will be kept confidential.

\_\_\_\_\_  
Applicant's and/or Responsible Party's Signature (REQUIRED)

\_\_\_\_\_  
Date

At the time of application, is there any real estate owned by the resident? Yes \_\_\_\_\_ No \_\_\_\_\_  
If YES, please answer the following:

Address of real estate:

① \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

② \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Homestead: Yes \_\_\_\_\_ No \_\_\_\_\_  
Commercial Property: Yes \_\_\_\_\_ No \_\_\_\_\_  
When was the property purchased? \_\_\_\_\_ (Year)  
Is it currently on the Market? Yes \_\_\_\_\_ No \_\_\_\_\_  
Realtor? \_\_\_\_\_ Phone Number \_\_\_\_\_

Homestead: Yes \_\_\_\_\_ No \_\_\_\_\_  
Commercial Property: Yes \_\_\_\_\_ No \_\_\_\_\_  
When was the property purchased? \_\_\_\_\_ (Year)  
Is it currently on the Market? Yes \_\_\_\_\_ No \_\_\_\_\_  
Realtor? \_\_\_\_\_ Phone Number \_\_\_\_\_

Did the resident reside at this location before admission into the Nursing Home or Hospital? Yes \_\_\_\_\_ No \_\_\_\_\_

Did the resident reside at this location before admission into the Nursing Home or Hospital? Yes \_\_\_\_\_ No \_\_\_\_\_

Is there a spouse in the community? Yes \_\_\_\_\_ No \_\_\_\_\_  
If YES, does the spouse reside at the above address? Yes \_\_\_\_\_ No \_\_\_\_\_

Is there a spouse in the community? Yes \_\_\_\_\_ No \_\_\_\_\_  
If YES, does the spouse reside at the above address? Yes \_\_\_\_\_ No \_\_\_\_\_

Value property assessed at: \_\_\_\_\_

Value property assessed at: \_\_\_\_\_

Are there any known LIENS/JUDGMENTS/BACK TAXES? Yes \_\_\_\_\_ No \_\_\_\_\_  
If YES, amount of judgment filed against the property: \_\_\_\_\_

Are there any known LIENS/JUDGMENTS/BACK TAXES? Yes \_\_\_\_\_ No \_\_\_\_\_  
If YES, amount of judgment filed against the property: \_\_\_\_\_

At the time of application, were there any transfers of property/funds within the past 60 months? Yes \_\_\_\_\_ No \_\_\_\_\_ If YES, please answer the following:

When was it transferred? \_\_\_\_\_ (need exact date)

Was it transferred to SPOUSE/CHILD/OTHER \_\_\_\_\_

Are there any living trusts? Yes \_\_\_\_\_ No \_\_\_\_\_

If YES, what is the Attorney's Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_

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Applicant's and/or Responsible Party's Signature (REQUIRED)

\_\_\_\_\_  
Date

